

DEEPAK NITRITE LIMITED
SHAREHOLDING PATTERN AS ON 30.06.2012

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 506401 | | Name of Scrip : DEEPAKNI | | Class of Security : Equity | | Quarter Ended : 30.06.2012 | | |
|---------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------|----------------------------------------|--------------------------------|
| Category Code | Partly paid up shares | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Outstanding Convertible Securities | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Warrants | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | 10453819 | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| (I) | (II) | (III) | (IV) | (V) | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a % (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 8 | 2190107 | 2190107 | 20.95 | 20.95 | | |
| (b) | Central/State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 7 | 3657070 | 3657070 | 34.98 | 34.98 | | |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 15 | 5847177 | 5847177 | 55.93 | 55.93 | | |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 15 | 5847177 | 5847177 | 55.93 | 55.93 | 0 | 0.00 |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 1 | 1800 | 0 | 0.02 | 0.02 | | |
| (b) | Financial Institutions/Banks | 5 | 425 | 225 | 0.00 | 0.00 | | |
| (c) | Central/State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 1 | 353567 | 353567 | 3.38 | 3.38 | | |
| (f) | Foreign Institutional Investors | 1 | 652891 | 652891 | 6.25 | 6.25 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 8 | 1008683 | 1006683 | 9.65 | 9.65 | | |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 145 | 721304 | 704644 | 6.90 | 6.90 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 8337 | 2290016 | 1999926 | 21.91 | 21.91 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 26 | 561751 | 526734 | 5.37 | 5.37 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| (d-i) | Overseas Corporate Bodies | | | | | | | |
| (d-ii) | Individual NRI- Rep.- Non Rep. | 57 | 24791 | 24111 | 0.24 | 0.24 | | |
| (d-iii) | Trust | 2 | 97 | 97 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 8567 | 3597959 | 3255512 | 34.42 | 34.42 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 8575 | 4606642 | 4262195 | 44.07 | 44.07 | | |
| | TOTAL (A)+(B) | 8590 | 10453819 | 10109372 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 8590 | 10453819 | 10109372 | 100.00 | 100.00 | 0 | 0.00 |

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|----------------------------------------|------------------------|-----------------------------------|----------------------|------------------------|--------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DEEPAK CHIMANLAL MEHTA | 1724455 | 16.50 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 16.50 |
| 2 | CHIMANLAL KHIMCHAND MEHTA | 307839 | 2.94 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.94 |
| 3 | KANTABEN CHIMANLAL MEHTA | 97000 | 0.93 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.93 |
| 4 | ILA DEEPAK MEHTA | 39601 | 0.38 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.38 |
| 5 | MAULIK DEEPAK MEHTA | 13130 | 0.13 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| 6 | MEGHAV DEEPAK MEHTA | 4729 | 0.05 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.05 |
| 7 | DEEPAK CHIMANLAL MEHTA | 2549 | 0.02 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 8 | CHIMANLAL K MEHTA - KARTA OF HUF | 804 | 0.01 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 9 | STIFFEN CREDITS AND CAPITAL PVT LTD | 837994 | 8.02 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.02 |
| 10 | CHECKPOINT CREDITS AND CAPITAL PVT LTD | 720605 | 6.89 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.89 |
| 11 | STEPUP CREDITS AND CAPITAL PVT LTD | 691558 | 6.62 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.62 |
| 12 | STIGMA CREDITS AND CAPITAL P LTD | 617810 | 5.91 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.91 |
| 13 | SKYROSE FINVEST PVT LTD | 357125 | 3.42 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.42 |
| 14 | FOREX LEAFIN PVT LTD | 216978 | 2.08 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.08 |
| 15 | PRANAWA LEAFIN PVT LTD | 215000 | 2.06 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.06 |
| TOTAL | | 5847177 | 55.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 55.93 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | FIDELITY PURITAN TRUST-FIDELITY LOW-PRICED | 652891 | 6.25 | 0 | 0.00 | 0 | 0.00 | 6.25 |
| 2 | DCS INFOTECH PVT LTD | 499872 | 4.78 | 0 | 0.00 | 0 | 0.00 | 4.78 |
| 3 | GENERAL INSURANCE CORPORATION OF INDIA | 353567 | 3.38 | 0 | 0.00 | 0 | 0.00 | 3.38 |
| TOTAL | | 1506330 | 14.41 | 0 | 0.00 | 0 | 0.00 | 14.41 |

(I)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | FIDELITY PURITAN TRUST-FIDELITY LOW-PRICED | 652891 | 6.25 | 0 | 0.00 | 0 | 0.00 | 6.25 |
| TOTAL | | 652891 | 6.25 | 0 | 0.00 | 0 | 0.00 | 6.25 |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | Category of shareholders (Promoters/public) | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
|---------|---------------------|---------------------------------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| NA | | | | |
| TOTAL | | | | |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above} |
|---------|-----------------------------------------------|---------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| NA | | | | |
| TOTAL | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above} |
|---------|-----------------------|------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| NA | | | | |
| TOTAL | | | | |

